TEMPLATE

Handoff and escalation record

Starting points to adapt with your attorney and advisors, not finished legal documents.

Case reference _____ Last verified event and time _____ Source _____

Expected next event _____ Due by _____ Current owner and backup _____

Action taken _____ Patient update due _____ Closure evidence _____

From *Launching a Telemedicine Business* by David Goodrich. launchingtelemedicine.com. General education, not legal, medical, tax, or financial advice.